The Future of IT Operations in the Al Era

riverbed



leaders and technical specialists exploring the present and future of AlOps. Al is reshaping IT operations – from automating the most complex tasks to powering split-second decisions and elevating digital experiences across every layer of the

A high-level view from 1,200 business

enterprise. AIOps is at the center of this shift, helping organizations cut through operational complexity, spot issues before they escalate, and boost performance endto-end. Confidence in AIOps is growing fast - but readiness gaps, poor quality data, and tool sprawl still stand in the way. In this study, Riverbed explores where organizations are today, where they're headed, and what it will take to break down the barriers to realizing Al's full potential in IT operations.

Enthusiasm for AIOps is high, but most organizations are still early in their journey toward AI maturity.

Confidence in Al Readiness is Outpacing Reality

87% 59% 53%

Say ROI from AlOps has met or exceeded expectations.

Yet only 12% of AI initiatives have reached

Of leaders say AlOps has outperformed original goals vs. 42% of technical specialists.

Readiness Gaps Between Leaders and Specialists Slow Progress

Only 36% of organizations consider

86%

46%

Only 46% are fully confident

in their data quality.

Just 34% of respondents rate their data as "excellent" for relevance and suitability.

Data Quality Issues are Stalling Al Success

Al success depends on high-quality, trusted data -

but many organizations aren't there yet.

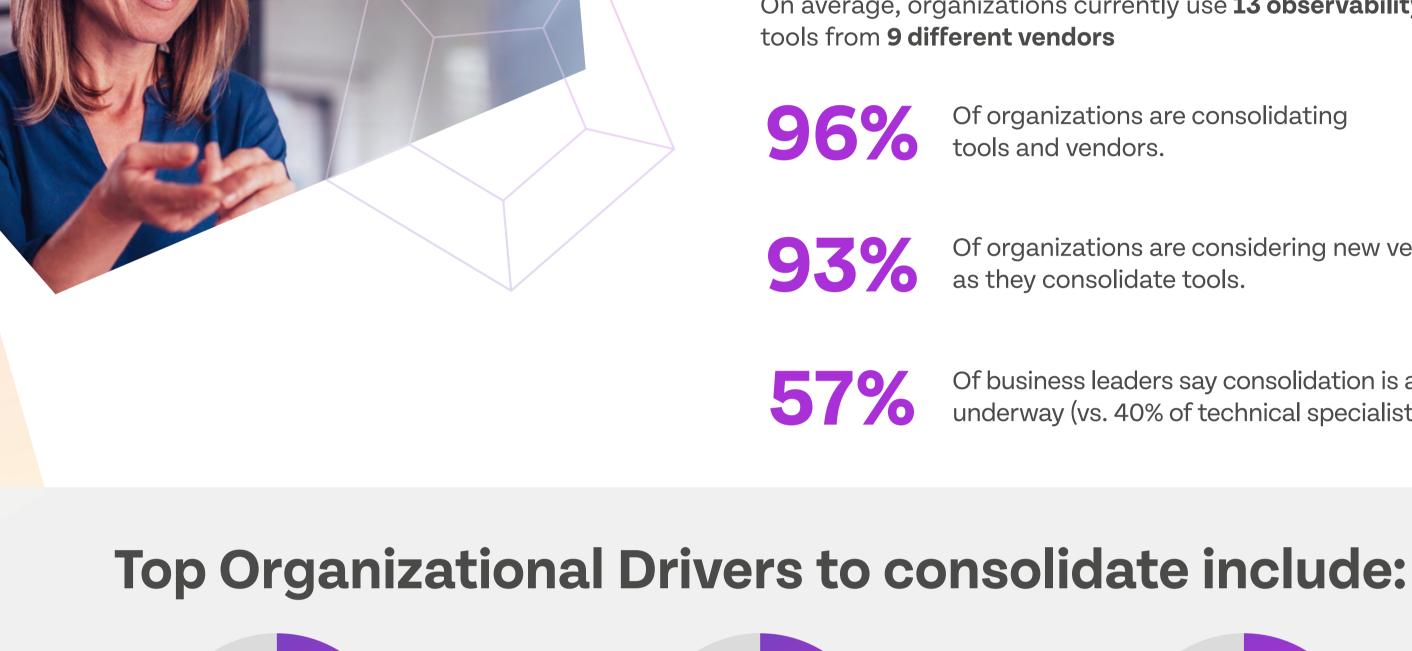
34%

Eliminating Tool Sprawl is a Top Priority

88% agree that improving data quality is critical to AI success. Business leaders tend to rate data quality more favorably than technical specialists, revealing a perception gap that could hinder effective implementation.

As AI adoption increases, organizations are streamlining their toolsets to reduce

complexity and improve integration. On average, organizations currently use 13 observability



tools and vendors. Of organizations are considering new vendors 93% as they consolidate tools.

Of organizations are consolidating

tools from 9 different vendors

Of business leaders say consolidation is already 57% underway (vs. 40% of technical specialists).

Enhancing

integration.

Improving IT productivity. Of technical specialists believe a **55%**

The Importance of a Unified Platform 93%

and resolve operational issues. Unified Communications: High Usage, Mixed Satisfaction

is high:

Of organizations believe a unified

platform would make it easier to identify

Aligning with

organizational strategy.

Unified communications (UC) tools Support burden

65% to operations.

performance.

are central to daily operations -

but performance gaps are evident.

46%

42%

Yet only 46% (and just 38% of

technical specialists) are "very

satisfied" with their current

spend on average 42% of their week using UC tools. Say these tools are "very important"

Of both business and technical users

unified platform is very important to

success (vs. 62% of business leaders).

48% Limited visibility

Of organizations have

implemented or begun

implementing OTel.

Top three use cases for OTel:

Feed generative

AI models

OpenTelemetry (OTel) is emerging

an average of tickets take issues account for 15% of 43 minutes to over an hour all IT tickets. resolve.

UC tickets take

Performance issues are common with UC: Top challenges: 43%

Strategic value is high:

of tickets

UC-related

37%

Agree OTel helps reduce vendor

lock-in and increases flexibility.

High support needs

as "very important" vs. 36%

of technical specialists.

tickets

1 in 5 UC

to resolve.

as a foundational standard for Say cross-domain OTel correlation 95% observability and AI-enablement. is critical to observability. 49% of leaders view OTel 49% vs. 36%

98%

43%

Dropped calls/

inconsistent connectivity

OpenTelemetry is Now a Strategic Requirement

46% 46%

Al Demands a High-Performance Network

Enhance

security

Success factors reflect this focus: **78%**

Public cloud

computing

On-premises

storage

and eliminate blind spots

Standardize on OpenTelemetry to

enable scalable AI observability

Enhance network infrastructure

Invest in data quality and governance

to support AI data movement

Edge

storage of AI data

95% Cost efficiency

Say that moving and sharing AI data is critical or very important to their strategy Top 3 considerations of effective data movement:

Of all respondents (81% of

business leaders) say network

performance and security are

By 2028, shifts in storage strategy are expected:

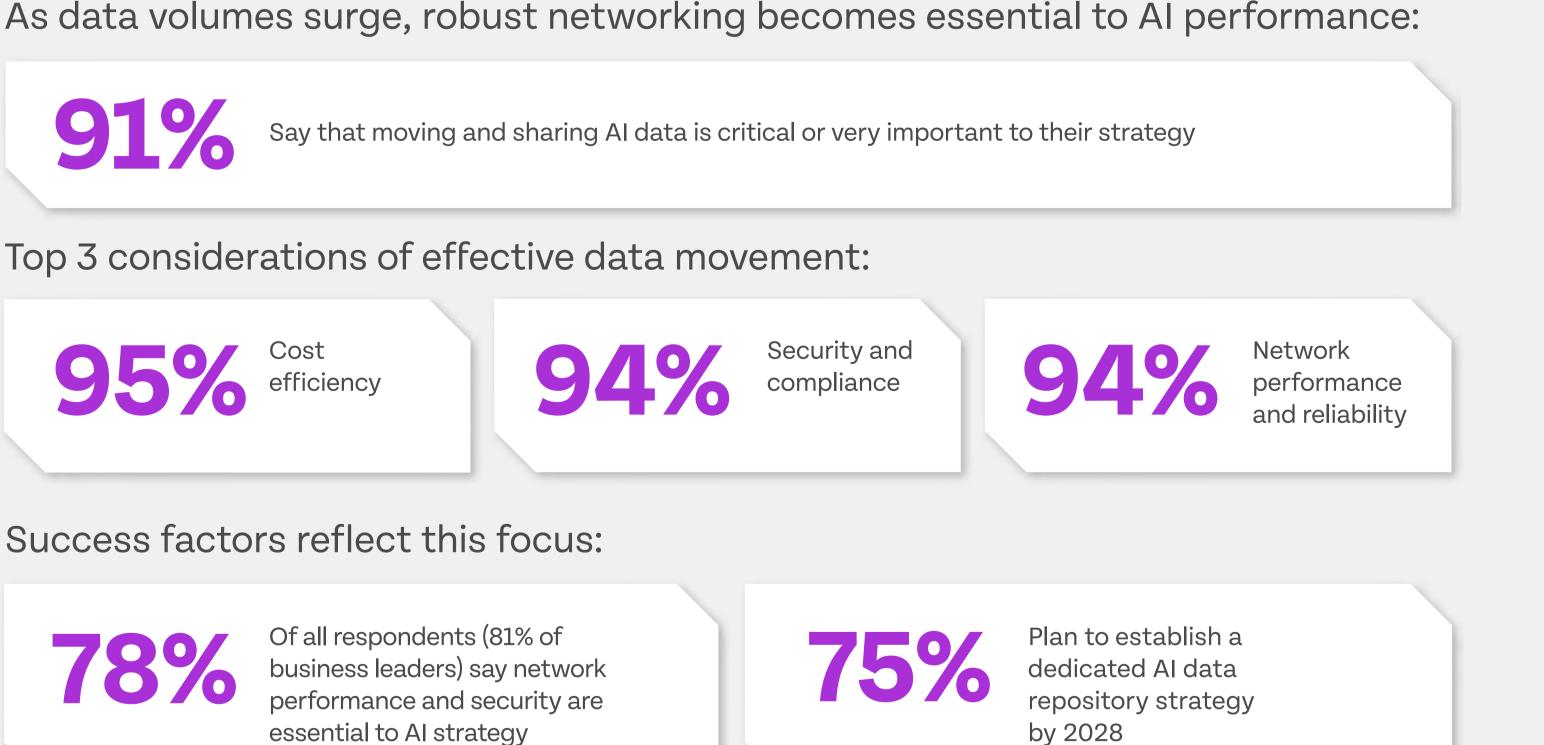
Root cause analysis

> Security and compliance

> > **75%**

Drop from

23% to 17%



Rise from

36% to 39%

essential to AI strategy

Rise from

9% to 13%

94%

To accelerate AI readiness and realize meaningful outcomes, organizations should: Align business and IT on Al readiness, talent, and timelines Consolidate tools to eliminate silos and reduce operational drag Prioritize unified observability

Recommendations for AIOps Success

Riverbed - Delivering Practical Al to Optimize Digital Experiences

The Riverbed Platform provides open full-stack observability with full-fidelity data, enabling customers to optimize digital experiences by using AI to prevent, identify, and resolve IT issues. The Riverbed Platform consists of next-generation AlOps, Observability and Acceleration solutions.

Riverbed is helping organizations globally improve

user experiences and IT operations. With extensive

experience in data collection and AI and machine

learning, Riverbed's AI is safe, secure and accurate,

and supports AIOps and digital experience efforts.

and IT Operations

Gain further insights from the Riverbed Future of IT Operations in the AI Era Survey 2025 by viewing the full report. **Read more** riverbed

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42% of business leaders say they are prepared vs. just 25% of technical specialists. Of respondents expect to be AI-ready by 2028 - signaling growing momentum, but underscoring the need for stronger alignment between business and IT.